Dues Collection, Reporting & Payment / Member Contact Information Updated

March-May: Collect dues, deposit in chapter bank account.

Goal: 100% returning members' dues collected by end of May.

Refer to: DKG / TSO Dues & Fees Chart

April-May: From Chapter Connect:

1. **Download chapter roster** before submitting payments for the next membership year. This is the official chapter roster for the current membership year.

2. Use this roster to verify and update members' contact information.

 \sim Hint: partner with the chapter membership committee to complete this task \sim

Who uses the contact info?

- International & TSO use email, postal mail and phone to contact members.
- TSO Lone Star News editor mails 2 issues to members. TSO incurs the cost of return postage.
- Options to update contact info:
 - Members update their own information at My DKG.
 - Chapter presidents or treasurers use the Dues Portal / Member Management to update contact information. <u>Refer to: Update Member Contact Information</u>

May-June: Using the Dues Portal:

Add members to chapter roster at Member Management for the upcoming year.
 Members that are new, transferring, or reinstating fill the corresponding form and submit to chapter treasurer with dues payment. Refer to Forms: What to Send Where

2. **Report paid members** at Order Management.

Create orders: multiple orders can be paid together.

3. **Submit payments before June 30** Refer to *Dues: What to Send Where*<u>To International in Austin</u>: mail dues & order form/s

To TSO in Dallas: mail dues + fees, order form/s & TSO fees form/s

TSO Fees must be submitted for dues payment to be processed.

4. **Submit Form 18A Dropped members** with dues payments to prevent reminder emails from going to those not renewing membership. <u>Refer to Forms: What to Send Where</u>

June-Sept.: Continue collecting dues, adding members, creating orders, submitting payments:

- Before July 30
- Before August 30

June – Feb. changes TBD after Int'l Convention in July 2024

• Before September 30

International emails reminders to members listed in the Unbilled section of Order Management

- On August 1
- On September 1

Keep member emails current in the portal.

International drops members listed in the Unbilled section of Order Management

• On October 1: these members can be reinstated once full dues are paid

Oct.-Feb.: Continue adding members and updating contact information as needed.

- Jan. & Feb.: members new to the Society pay ½ price dues Refer to: DKG / TSO Dues & Fees Chart
- Feb. 28: all additions & updates complete in Dues Portal for the TSO Membership Snapshot
- March 1: TSO snapshot for membership growth recognition
- March 1: Dues Portal Closes to prepare for next membership year

All support documents referenced are at https://www.dkgtexas.org/treasurers-page.html